

## Create an Account (FSA ID)

Create an Account (FSA ID)		
Step 1 of 7 Personal Information		
I understand that I'll be required to certify that the inform account (FSA ID) is true and correct and that I'm the indi	mation I provide to create an vidual I claim to be.	
If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I might be subject to a fine, prison time, or both.		
First Name	_	
Student	0	
Middle Initial		
R	0	
Last Name		
Name	0	
Date of Birth Month Day Year 09 06 1993 ?		
Social Security Number (SSN)	-	
6789 show ssn	0	
• Note: A user can only have one account associated with his or her Social Security number.		
Cancel Continue		

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The student will complete the fields under the "Create an Account (FSA ID)". Instruct students on which fields to complete and how to complete them. *NEVER provide or ask for the information entered into the fields.* The student CANNOT share their password with you. NEVER ask for the student's password. NEVER assist the student in creating their password.



Step 2 of 7				
Account Information				
Because financial aid agreements ar someone else, even another family n own accounts.	e legally binding, y nember. Parents ar	ou can't create 1d students mu	an account for st create their	
Username		_		
sname1234		0		
Email Address				
sname@gmail.com		0		
sname@gmail.com Confirm Email Address		0		
sname@gmail.com Confirm Email Address sname@gmail.com		0		
sname@gmail.com Confirm Email Address sname@gmail.com Password		0		
sname@gmail.com Confirm Email Address sname@gmail.com Password	Show Password	]0 ]0 ]0		
sname@gmail.com Confirm Email Address sname@gmail.com Password • Uppercase • Lowercase • Number	Show Password	0		
sname@gmail.com Confirm Email Address sname@gmail.com Password • Uppercase • Lowercase • Number • 8- characters	Show Password	0		
sname@gmail.com Confirm Email Address sname@gmail.com Password • Uppercase • Lowercase • Number • 8+ characters Confirm Password	Show Password	0		
sname@gmail.com Confirm Email Address sname@gmail.com Password • Uppercase • Lowercase • Number • 8+ characters Confirm Password	Show Password	0		

After personal information the student will be prompted to create a username, add their email address and create a password.

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## Contact Information

Permanent Address	
Address	
123 Street	0
City	
Anytown	0
State	
(OH) Ohio	0
ZIP Code	
43017	0

#### Phone Number

(123)	456-7890 ⑦
_	
onfirr	n Mobile Phone Number
(123)	456-7890 ⑦
lobile	Phone Account Recovery
Ve stro ption : ode vi	ongly recommend setting up mobile phone account recovery. This is used to help you restore access to your account by sending you a a text message if you are locked out.
Ve stro ption : ode vi Z Yes	ongly recommend setting up mobile phone account recovery. This is used to help you restore access to your account by sending you a a text message if you are locked out. s, I would like to use my mobile phone for account recovery.
Ve stro ption : ode vi Ye:	ongly recommend setting up mobile phone account recovery. This is used to help you restore access to your account by sending you a a text message if you are locked out. s, I would like to use my mobile phone for account recovery. By selecting this option, you agree to receive text messages on your mobile phone and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u> .
We stro option : code vi Ye:	ongly recommend setting up mobile phone account recovery. This is used to help you restore access to your account by sending you a a text message if you are locked out. s, I would like to use my mobile phone for account recovery. By selecting this option, you agree to receive text messages on your mobile phone and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u> . Message and data rates may apply. Message frequency varies. Reply HELP for help or STOP to opt out.
Ve stro option : ode vi Ye:	ongly recommend setting up mobile phone account recovery. This is used to help you restore access to your account by sending you a a text message if you are locked out. s, I would like to use my mobile phone for account recovery. By selecting this option, you agree to receive text messages on your mobile phone and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u> . Message and data rates may apply. Message frequency varies. Reply HELP for help or STOP to opt out.

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In the next step, they will enter their contact information.



### **Communication Preferences**

#### **Required Communications**

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

#### By email Recommended

By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>.

By postal mail

#### Informational Communications

ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for, such as grant programs, student loan forgiveness programs, income-based repayment plans, and more.

I want to receive these communications:

The student will select their communication preferences and language.

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Show Answer

Show Answ

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	00	-	<b>U</b> I	

### **Challenge Questions**

Challenge questions and answers are used to retrieve your username or password if you forget them or if you need to unlock your account.

Note: Answers are not case-sensitive.

#### Challenge Question 1

Question	

What is the nickname of your youngest sibling?

Answer

.....

#### Challenge Question 2

Question			
What is the f	first name of you	r best friend?	

Answer

.....

#### **Challenge Question 3**

What is your mother's maiden name?	

Show Answer

#### Challenge Question 4

Question		
What is your father's n	niddle name?	~ ?
Answer	Show Answer	0
		] •
Previous	Continue	

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The student will select challenge questions for added security. **Do not assist the student in creating challenge questions.** 



#### **Confirm and Verify**

Verify the information you provided for your account below. If there is an error, select "Edit" to correct the information.

Personal Information Edit C	Contact Information Edit  PERMANENT ADDRESS MOBILE PHONE NUMBER MOBILE PHONE ACCOUNT RECOVERY Yes
Account Information Edit C	Communication Preferences Edit <table-cell>          REQUIRED COMMUNICATIONS         Email         INFORMATIONAL COMMUNICATIONS         Email         LANGUAGE         English</table-cell>
Challenge Questions CHALLENCE QUESTION 1 What is the nickname of your youn, ***** CHALLENGE QUESTION 2 What is the first name of your best : ***** CHALLENGE QUESTION 3 What is your mother's maiden name ****** CHALLENGE QUESTION 4 What is your father's middle name? *****	Edit  gest sibling? friend? e? . ms and Conditions. ontinue

The student will confirm and verify all of the information they have entered. They must select the "I agree to Federal Student Aid's Terms & Conditions" before continuing.



	🛞 Create Account   Verify Contact  r 🗙		- 0	]	×
$\leftrightarrow$ $\rightarrow$ C $\triangle$ studentaid.	gov/fsa-id/create-account/verify-contact-info		☆	U	:
An official website of the United Stat	es government.	Help Center	English   Español		
	Close ×	), Log In I	Create Account		
Federal Student	Your Account Was Successfully Created—What's Next?	is ~ man	iage loans 👻		
Create an Accou	Before we can grant full account access, we have to confirm your name, Social Security number, and date of birth match what is on record with the Social Security Administration (SSA). This process takes <b>one to three days</b> . If you verified your email address, you'll receive an email once your information is matched with the SSA.				
Step 6 of 6 Verify Your Contact	<ul> <li>Ways to Use Your Log-In Information Now</li> <li><u>Complete and electronically sign an original (first-time) Free Application For Federal</u> <u>Student Aid (FAFSA<sup>®</sup>) form</u></li> <li>Check the SSA match status of your account information</li> </ul>				
If you associated an emai and opted-in for account information below.	<ul> <li>Ways to Use Your Log-In Information After You've Been Matched</li> <li>Access U.S. Department of Education online systems, such as the myStudentAid app</li> <li>Fill out a FAFSA renewal</li> <li>Complete and sign forms such as the Income-Driven Repayment Plan Request and Direct Consolidation Loan Application</li> </ul>				
Verify My Email	Return to StudentAid.gov				
Previous					

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Federal Student Aid will automatically send an email containing a secure code. The student can verify their email address by entering the code and clicking the "Verify My Email" button. Once complete, the student will be prompted with a "what's next pop-up which contains a link to the FAFSA.

## Troubleshooting

Creating a Federal Student Aid Account (FSA ID) is an important first step for students to access Federal Student Aid's online system and sign their FAFSA. However, some students may encounter technical issues while creating their account. In those cases, you may use the following troubleshooting steps to provide assistance or help a student request their information.

Some scenarios have multiple solutions. Familiarize yourself with each one by visiting <u>studentaid.gov</u> and trying each solution yourself. That way, you can use your own experience to provide each student with their best solution.



# Creating a Student Aid Account (FSA ID)

Troubleshooting

FORGOT LOGIN Use Email or number to login or select Forgot my Username	<ul> <li>EMAIL, TEXT OR CHALLENGE QUESTIONS</li> <li>Enter email or number &amp; birthday</li> <li>Select 1 of 3 options: Text or Email a secure code or answer challenge questions.</li> <li>Username is shown on screen</li> </ul>			Contact Student Aid Hotline. An agent will walk through options. If that doesn't fix issue, agent will begin "verification" process requiring copies of ID. *Process takes 7-10 days from the point when the student sends documentation.		
FORGOT PASSWORD Select "Forgot My Password"	<ul> <li>EMAIL, TEXT OR CHALLENGE QUESTIONS</li> <li>Enter username, email or number &amp; birthday <ul> <li>They will not need to enter secure code if using username</li> </ul> </li> <li>Select 1 of 3 options: Text or Email a secure code or answer challenge questions.*</li> <li>Create a new password</li> </ul>		*Note: If student uses the challenge question option to reset their password, there's a 30- minute delay before they can use their FSA ID.			
FSA ID IS LOCKED (After 3 attempts)	EMAIL OR TEXT • Click "Text" or "Email" a secure code • Enter code & click "Submit" • Once unlocked, reset the password	<ul> <li>ANSWER MY CHALLEN</li> <li>Answer your challenge</li> <li>Once unlocked, reset the set the se</li></ul>	GE QUESTIONS questions. ne password	* Do not attempt to have student create a new FSA ID if they have been locked out of their account.		
UNABLE TO ENTER FSA ID INTO FAFSA	Check that the name, SSN, and DOB match on both the FAFSA and FSA ID account.	<ul> <li>Go to "Submit &amp; Sign" page of</li> <li>Click on "Print Signature Page</li> <li>Wet sign signature page. Mai</li> <li>*Signature page must be physic</li> <li>order to be accepted.</li> </ul>	<ul> <li>ge on the FAFSA.</li> <li>Student must verify their email (stuc receive code) which can be done the page.</li> <li>Once student receives email w/ cod be directed to Student Aid site to co process.</li> <li>Student will need to go back to FAF finish signature process.</li> </ul>		verify their email (student will which can be done through that receives email w/ code, they will Student Aid site to complete eed to go back to FAFSA site to e process.	
NO ACCESS TO EMAIL (Previously registered)	Have secure code sent to mobile phone if student previously verified their phone number. Contact Student heir phone of ID. *Process takes 7-10 when the student sends c		t Aid Hotline. An agent will walk s. If that doesn't fix issue, agent ication" process requiring copies takes 7-10 days from the point nt sends documentation.			
CAN'T ENTER PHONE NUMBER	Expand/zoom screen if on their phone tablet.	e or Make sure student is usir	ng Firefox, Safari o	r Google Chrome	<u>).</u>	
PERSONAL INFO Receives error	Student must enter name, DOB (MM/DD/YYYY), and SSN exactly as it appears on social security card		If student changed their name, they need to use the one they have on file with the Social Security Administration.			
PAGE TIMES OUT AFTER RECEIVING EMAIL W/SECURE CODE	If student leaves Student AidIf ofpage, it will automatically timestuout and student will have to re-accrequest secure code.ID	on a desktop or laptop, have udent open separate tab to ccess their email and keep FSA tab open.	Ask if student has they can use. Kee page up on first c	another device p Student Aid device, and go	Student can toggle between separate internet browsers and locate Student Aid page that they were previously on.	



# Creating a Student Aid Account (FSA ID)

to their email to get secure code on second device.

Troubleshooting